

# Itemized Deductions

I agree to these Deductions: \_\_\_\_\_ Date: \_\_\_\_\_

## Taxes You Paid:

Real Estate/Property Tax \_\_\_\_\_

Total Vehicle County Tax \_\_\_\_\_

Total Vehicle/Wheel & Sur Tax \_\_\_\_\_

Did you OWE on your State Tax Return last year? How much? \_\_\_\_\_

## Interest You Paid:

Home Mortgage 1<sup>st</sup>/2<sup>nd</sup> \_\_\_\_\_  
(All Interest paid on Personal Home)

Home Equity Loan Interest \_\_\_\_\_

Points paid to Refinance \_\_\_\_\_  
(To get a better interest rate)

Buying your home on Contract?  
Total Interest you paid \_\_\_\_\_  
Seller's Name \_\_\_\_\_  
Seller's Address \_\_\_\_\_  
City, State, Zip \_\_\_\_\_  
Seller's S.S. No. \_\_\_\_\_

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## Contributions You Paid:

Church (Name if over \$3000) \_\_\_\_\_  
\_\_\_\_\_

Misc. or United Way \_\_\_\_\_

Clothing? Books/Papers \_\_\_\_\_  
(Need name of place donated if over \$500)

## Medical Paid:

(Needs to be over 7.5% of your income, before you can deduct any) \_\_\_\_\_

Long Term Care Premium \_\_\_\_\_

Health Insurance Premium \_\_\_\_\_

Medical Miles \_\_\_\_\_

Total of the Following: \$ \_\_\_\_\_  
Medicine, Doctors, Dentists, Hospitals,  
Dentures, Glasses, Contacts, Braces, etc.

## Casualty & Thefts:

(Has to be more than 10% of your income, before you can deduct.) Ask us for details.

## Gambling Losses:

You can deduct losses up to the amount you reported you won for the tax year. \_\_\_\_\_