

COLLEGE TUITION

FOR 2025 TAX YEAR

Warning: Many IRS Audits are being conducted, because of this College Credit.

Keep Your Receipts for the following expenses:

Tuition, Books, Computer, and other supplies, out of their pocket, or loan.

We need the following information for each student.

**BE AWARE: It is the taxpayer's responsibility to answer
all these questions correctly, so take your time and be correct.**

It is not the responsibility of Monty's Tax Service to complete this form.

1. Name of Student: _____
2. Student's Social Security #: _____
3. Name of Education Institution: _____
4. Full Address of the Institution: _____

5. Did the student receive Form 1098-T from this institution for 2025? Yes _____ No _____
6. Did the student receive Form 1098-T from this institution for 2024? Yes _____ No _____
7. If YES in 5 & 6, enter the institution's EIN # from Form 1098-T: EIN# _____
8. Has the Hope Scholarship Credit or American Opportunity Credit been claimed for the student for any 4 prior years? Example: You claimed 2024, 2023, 2022, 2021 Yes _____ No _____
9. Was the student enrolled at least half-time for at least one academic period that began in 2025 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? Yes _____ No _____
10. Did the student complete the first 4 years of postsecondary education before 2025? Yes _____ No _____
11. Was the student convicted, before the end of 2025, of a felony for possession or distribution of a controlled substance? Yes _____ No _____

Signed Name: _____ **Date:** _____

Printed Name: _____ **Date:** _____